

Casas, Benjamin & White, LLC

CBW

Invoice: 1987

September 29, 2004

Board of Directors
The Pointe Group
Healthcare and Senior Living
615 Heath Street
Chestnut Hill, MA 02467
Attn: Gerry Freid

Re: The Pointe Group/Epoch Senior Living Transaction

For Professional Services Rendered

Investment banking services provided in connection with sale of Chestnut Hill (Hammond Pointe and Boylston Place) and Cranberry Pointe facilities pursuant to CBW engagement letter dated September 4, 2003 and as amended December 20, 2003.

Aggregate Transaction Value as defined	\$31,950,000.00
Percentage applied on first \$25,000,000.00	3%
Percentage applied on remaining \$6,950,000.00	4%
Subtotal	1,028,000.00
Remaining out-of-pocket expenses previously billed	5,030.46
Balance due at Closing	<u>\$ 1,033,030.46</u>

CHICAGO

5215 Old Orchard Rd.
Suite 850
Skokie, Illinois 60077
Phone 847.583.1618
Fax 847.583.1719

ATLANTA

Monarch Plaza
3414 Peachtree Rd., N.E.
Suite 450
Atlanta, Georgia 30326
Phone 404.816.0049
Fax 404.816.0248

WEBSITE

www.cbwillc.com

Wire Instructions for Casas, Benjamin & White, LLC

The PrivateBank and Trust Company
10 N. Dearborn Street
Chicago, IL
ABA: 07-1006486
A/C: 133031

Special Instructions: Notify David Neilson and Lenora Bradford

Restructurings • Mergers, Acquisitions & Divestitures